



San Francisco Financial Center

Customer Advisory Board Conference

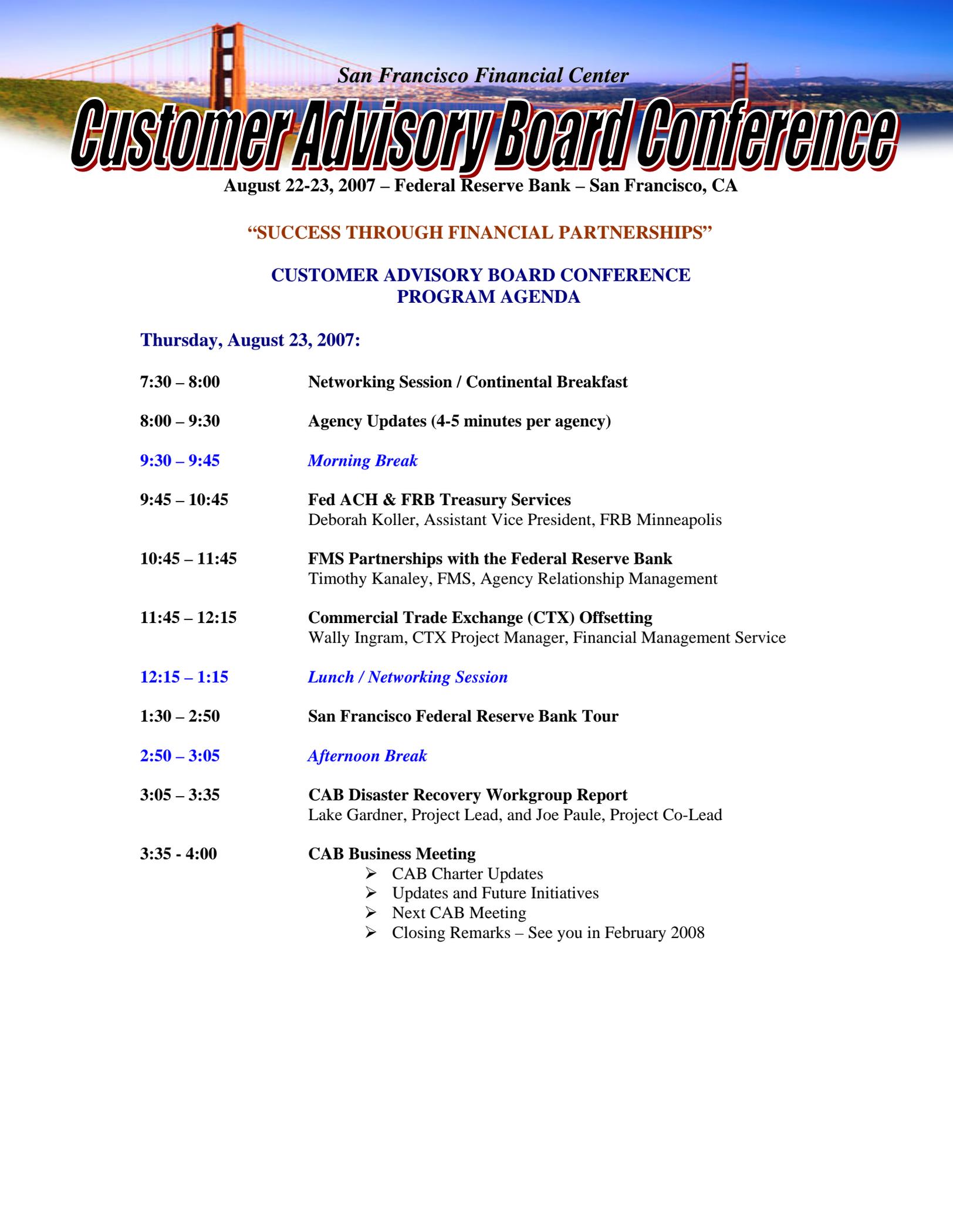
August 22-23, 2007 – Federal Reserve Bank – San Francisco, CA

“SUCCESS THROUGH FINANCIAL PARTNERSHIPS”

CUSTOMER ADVISORY BOARD CONFERENCE PROGRAM AGENDA

Wednesday, August 22, 2007:

- | | |
|----------------------|---|
| 7:30 - 8:00 | Registration / Continental Breakfast |
| 8:00 – 8:30 | Welcome Remarks & Presentation of Awards – Phil Belisle, Regional Director, San Francisco Financial Center |
| | Opening Introductions - David Martin, Internal Revenue Service Chairperson, San Francisco Financial Center Customer Advisory Board |
| 8:30 – 8:45 | Welcome to the San Francisco Federal Reserve Bank Gopa Kumar, Vice President, Information Technology Service Program, San Francisco Federal Reserve Bank |
| 8:45 – 9:30 | U.S. Treasury/FMS Program Update Judy Tillman, Deputy Commissioner, Financial Management Service |
| 9:30 – 9:45 | CAB Group Photo – (Front entrance to the FRB) |
| 9:45 – 10:00 | <i>Morning Break</i> |
| 10:00 – 10:45 | Disaster Strikes – Hurricane Katrina and the National Finance Center Joe Vitale, Supervisor Systems Accounting, USDA, National Finance Center |
| 10:45 – 11:30 | The Federal Employees Benefits Package Kathleen M. McGettigan, Deputy Associate Director, OPM Center for Retirement & Insurance Services |
| 11:30 – 12:00 | Concession Fiscal Management of the National Parks Service Anne Dubinsky-Altman, Concession Program Manager, PWR, National Parks Service |
| 12:00 – 12:15 | Alcatraz Island Tour – Travel & Logistics Update |
| 12:15 – 1:15 | <i>Lunch</i> |
| 1:15 – 1:30 | Travel to Pier 33 – Alcatraz Landing - Alcatraz Tour Registration |
| 1:30 – 4:15 | Depart Pier 33 – Alcatraz Island Tour |
| 6:00 – 7:00 | Hospitality/Group Dinner: Welcome to Neptune’s Palace Seafood Restaurant |



San Francisco Financial Center

Customer Advisory Board Conference

August 22-23, 2007 – Federal Reserve Bank – San Francisco, CA

“SUCCESS THROUGH FINANCIAL PARTNERSHIPS”

CUSTOMER ADVISORY BOARD CONFERENCE PROGRAM AGENDA

Thursday, August 23, 2007:

- | | |
|----------------------|--|
| 7:30 – 8:00 | Networking Session / Continental Breakfast |
| 8:00 – 9:30 | Agency Updates (4-5 minutes per agency) |
| 9:30 – 9:45 | <i>Morning Break</i> |
| 9:45 – 10:45 | Fed ACH & FRB Treasury Services Deborah Koller, Assistant Vice President, FRB Minneapolis |
| 10:45 – 11:45 | FMS Partnerships with the Federal Reserve Bank Timothy Kanaley, FMS, Agency Relationship Management |
| 11:45 – 12:15 | Commercial Trade Exchange (CTX) Offsetting Wally Ingram, CTX Project Manager, Financial Management Service |
| 12:15 – 1:15 | <i>Lunch / Networking Session</i> |
| 1:30 – 2:50 | San Francisco Federal Reserve Bank Tour |
| 2:50 – 3:05 | <i>Afternoon Break</i> |
| 3:05 – 3:35 | CAB Disaster Recovery Workgroup Report Lake Gardner, Project Lead, and Joe Paule, Project Co-Lead |
| 3:35 - 4:00 | CAB Business Meeting <ul style="list-style-type: none">➤ CAB Charter Updates➤ Updates and Future Initiatives➤ Next CAB Meeting➤ Closing Remarks – See you in February 2008 |