

**BUSINESS RULES AND PROGRAM SPECIFICATIONS  
 JUDGMENT FUND 2.0.0  
 FINANCIAL MANAGEMENT SERVICES**

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**System Edits and Messages**

<b>System Message #</b>	<b>Edit Description</b>	<b>System Message Description</b>
060	Required – A Submitting and a Underlying Agency, or Submitting/Underlying Agency	You must enter at least one Submitting Agency and one Underlying Agency or at one Submitting/Underlying Agency.
061	Required if CDA or NoFEAR or Firefighters is selected – A Reimbursing Agency	You have selected either CDA, No FEAR, or Firefighters for the case, please enter a Reimbursing Agency.
063	Required - One Claimant or Claimant's Attorney	You must enter at least one Claimant or Claimant's Attorney.
126	Warning – Delete (popup window with Yes and No buttons)	Are you sure you want to delete the selected item?
155	Required - One payment	You must enter at least one payment.
156	Confirm - Total of all payments for this case equals the Total Payment Amount.	Total of all payments for this case (\$0) must be equal to the Total Payment Amount (\$1).
177	Required for Case Submission – One Party Entitled to Payment.	At least one Claimant must be a 'Party Entitled to Payment.'
183	Warning - The FO Administrator made a reference table record inactive that the user selected while the case was in Preliminary or Waiting for Approval status.	The value you selected for _____ is now inactive. Please select another value.

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**Database Table Definitions**

**TBD**

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**Web Page #001 - Home - Prototype Page**

The screenshot shows a Microsoft Internet Explorer window titled "JFRAD - Microsoft Internet Explorer". The address bar shows the path "J:\jfund-prototype\frm001HomeSelectCase.html". The page content includes a header with the "JFRAD" logo and a navigation menu with links for "About", "Contact Us", "Help", and "Logoff". Below the header is a search bar with the text "Find:" and a "Find Next" button. A sidebar on the left contains two links: "Home" and "View/Print Case Report". The main content area displays a table of case records with columns for Control Number, Date Entered, Date Submitted, Case Name, Total Payment Amount, and Status. Below the table is a horizontal toolbar with buttons for "View", "Add", "Modify", "Delete", "Reopen", "Received Case", "Submit for Approval", and "Submit Case". The status bar at the bottom indicates "Local intranet".

Control Number	Date Entered	Date Submitted	Case Name	Total Payment Amount	Status
<input checked="" type="radio"/> 200600004	10/09/2005		Tula Pendergrass	\$150.00	Preliminary
<input type="radio"/> 200600012	12/19/2005		Janet Evanovich	\$43,354.00	Preliminary
<input type="radio"/> 200600014	12/23/2005		Chassie West	\$985,664.00	Preliminary
<input type="radio"/> 200600001	10/01/2005		Julie Smith	\$76,552.00	Waiting For Approval
<input type="radio"/> 200600002	10/02/2005		Valerie Wilson Wesley	\$45.00	Waiting For Approval
<input type="radio"/> 200600013	12/21/2005		Sue Grafton	\$300.00	Waiting For Approval
<input type="radio"/> 200600003	10/04/2005	10/20/2005	Marcia Muller	\$567.00	Submitted
<input type="radio"/> 200600008	11/24/2005	11/30/2005	Laura Lippman	\$225.00	Submitted
<input type="radio"/> 200600007	11/21/2005	12/05/2005	Sara Paresky	\$452.00	Submitted

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**Web Page #001 - Home - Change History**

Action	Related Business Rules	Change Description	Changed By	CR
Modify	1, 26, 29, 31, 32, 34, 39	Addition of User Roles: Read-Only, Data Entry, Approving Official, and FO User.	JE	18
Add	2	Find Functionality	TT	15
Add	4-7	Cases are displayed when they match specific criteria.	JE, TT	37
Add	8, 17, 18	'Date Submit' column was added.	JE	42

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**Web Page #001 - Home**

<b>WEB PAGE #001 - HOME (FRM001HOMESELECTCASE.HTML)</b>						
<b>Ref. #</b>	<b>Object Name</b>	<b>Database Table. Column Name</b>	<b>Data Type</b>	<b>Field Type</b>	<b>Business Rule</b>	<b>System Message #</b>
1	Page Description				Depending upon a user's role, this page allows a user to perform certain actions on a case. For each user role the available buttons should be displayed in the order they are listed: 1) Data Entry – View, Add, Modify, Delete, Submit for Approval. 2) Approving Official – View, Add, Modify, Delete, Reopen, Submit Case 3) Read Only – View 4) FO User – View, Received Case	
2	Find			Text Box and Button	Find Functionality	
3	Home			Static Text	Page Title	
4	Case List			List Control Description	For Data Entry, Agency Approving Official, and Read-Only users: Display the cases in which the Department(s) (one or more) and their Agency(s) (one or more) that the user can access are the submitting, underlying and/or reimbursing agency -Or-	
5					Cases associated with the user's employer agency. If the user did not enter the Agency data, associate the Case with the user's Employer Agency so the user can retrieve the Case. Once	
6					For 'Data Entry', 'Agency Approving Official', and 'Read-Only' users: Of the cases filtered in the previous business rule, display the cases with the case type(s) that the user is permitted to access.	
7					For 'FO Staff' users: Display all cases.	

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Ref. #	Object Name	Database Table. Column Name	Data Type	Field Type	Business Rule	System Message #
8					The information in the list will be display in a table, using columns that are display left to right in the following order: Control Number, Date Entered, Date Submitted, Case Name, Total Payment Amount, and Status.	
9					When the user first accesses the Home Page, the first case is selected by default. If the user selects an action (i.e., Reopen, Received Case, Submit for Approval, and Submit Case) that redisplay the Home Page, the previously selected case should stay selected.	
10					<p>Sorting -</p> <p>1) The list should be first sorted by Status, and listed in the following order" 'Preliminary', 'Waiting for Approval', 'Submitted', then 'Received'.</p> <p>2) For 'Preliminary' or 'Waiting for Approval' statuses, the cases will be sorted by 'Date Entered' from the earliest to the latest.</p> <p>3) For the 'Submitted' or 'Received' statuses, the cases will be sorted by 'Date Submitted' from the earliest to the latest.</p>	
11					The first 10 entries will be displayed. If there are more than 10 entries, users will have to scroll to see the other cases.	
12					Display records that are not marked as deleted.	
13	Control Number			Column Header	Justification=centered in column. Text=Bold	
14	Control Number			Column Data	Justification=centered in column.	
15	Date Entered			Column Header	Justification=centered in column. Text=Bold	

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<b>Ref. #</b>	<b>Object Name</b>	<b>Database Table. Column Name</b>	<b>Data Type</b>	<b>Field Type</b>	<b>Business Rule</b>	<b>System Message #</b>
16	Date Entered			Column Data	The format is MM/DD/YYYY. Justification=centered in column.	
17	Date Submitted			Column Header	Column heading. Justification=centered in column. Text=Bold	
18	Date Submitted			Column Data	The format is MM/DD/YYYY. Justification=centered in column.	
19	Case Name			Column Header	Column heading. Justification=centered in column. Text=Bold	
20	Case Name			Column Data	Justification=left in column.	
21	Total Payment Amount			Column Header	Justification=centered in column. Text=Bold	
22	Total Payment Amount			Column Data	The Total Amount column displays the total amount of all the payments and all the payment offsets that are associated with the case. This field will be blank until the Payment Information (Web Page 8 (Payment Wizard)) is submitted. Justification=right in column.	
23	Status			Column Header	Column heading. Justification=centered in column. Text=Bold	

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Ref. #	Object Name	Database Table. Column Name	Data Type	Field Type	Business Rule	System Message #
24	Status			Column Data	Status Definitions: 'Preliminary' – Indicates when a case was entered by a 'Data Entry' or 'Agency Approving Official' user. 'Submitted'. – Indicates when the Agency Approving Official' user has submitted the case to the Judgment Fund Staff for review. 'Waiting for Approval' – indicate when a 'Data Entry' user clicks the 'Submit for Approval' button to submit a case for approval by an Agency Approving Official. 'Received' - Indicates when the 'FO Staff' user clicks the 'Received' button and started working on the case.	
25					Justification=left in column.	
26	View			Button	This button is visible for all users (Data Entry, Agency Approving Official, Read-Only, and FO Staff).	
27					The 'Data Entry' and 'Approving Official' should not be able to use the View button unless the case is in 'Submitted' or 'Received' status.	
28					Clicking on this 'View' button will display the Modify Case page (frm018ModifyCase) for the selected case in read-only mode, meaning all the fields and data will be disabled. Navigation bar is enabled (see Business Rules for App Navigation Menu.doc for Navigation Instructions)	
29					This button is disabled if there are no cases.	
30	Add			Button	This button is visible for 'Data Entry' and 'Agency Approving Official' users.	
31					Displays the Add Case (frm002AddCase) page.	

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Ref. #	Object Name	Database Table. Column Name	Data Type	Field Type	Business Rule	System Message #
32	Modify			Button	This button is visible for 'Data Entry' and 'Agency Approving Official' users.	
33					This button is enabled only if one of the following criteria is met: 1) User role is Agency Approving Official and Case Status of is 'Preliminary' or 'Waiting for Approval' 2) User role is Data Entry and Case Status is 'Preliminary.'	
34					Displays the Modify Case (frm018ModifyCase) page.	
35	Delete			Button	This button is enabled for the selected case only if one of the following criteria is met: 1) User role is Agency Approving Official and Case Status is 'Preliminary' or 'Waiting for Approval' 2) User role is Data Entry and Case Status is 'Preliminary.'	
36					Displays a message to confirm the deletion.	126
37					The 'OK' button on the confirmation message will mark the selected case as deleted in the database.	
38					Both the 'OK' and 'Cancel' buttons of the confirmation message will close the confirmation message and display the current page.	
39					Insert the date when the record was deleted.	
40	Submit for Approval			Button	This button is visible only for the Data Entry user role.	

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41					This button is enabled only when the case status of the selected case is 'Preliminary.'	
42					The case status of the selected case is changed from 'Preliminary' to 'Waiting for Approval.'	
43					This button redisplay the Home Page with the previously selected case selected.	
44					Insert the date when the record was updated.	

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WEB PAGE #001 - HOME (FRM001HOMESELECTCASE.HTML)						
Ref. #	Object Name	Database Table. Column Name	Data Type	Field Type	Business Rule	System Message #
45					<p>The following validations must happen:</p> <p>(1) There must be 1 submitting agency type and 1 underlying agency type. The submitting and underlying can be the same agency.</p> <p>(2) If CDA/No FEAR/Firefighters is checked on the Case page, there must be a reimbursing agency. The reimbursing agency can be the same as the submitting and underlying agency.</p> <p>(3) There must be at least 1 Claimant or Claimant's attorney.</p> <p>(4) There must be at least 1 Payment.</p> <p>(5) The sum of the all of the case payments (both payments and payment offsets) must equal the amount entered as the 'Total Payment Amount' on the Case page.</p> <p>(6) There must be at least one Party Entitled to Payment.</p> <p>(7) The FO Administration made a record for a drop down list box inactive while the case was in 'Preliminary' or 'Waiting for Approval' status. The user must change their selection.</p> <p>If any of the submitted case does not meet all of the criteria, display the associated message(s) in red on top of the Home page.</p>	060 061 063 155 156 177 183
46	Reopen			Button	This button is visible only for the Agency Approving Official user role.	
47					Clicking on this button will change the status from 'Waiting for Approval' to 'Preliminary'.	
48					This button is enabled only when the case status of the selected payment is 'Waiting for Approval.'	

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49					This button redisplay the Home Page and the previously selected case selected.	
50					Insert the date when the record was updated.	
51	Submit Case			Button	This button is visible only if the user has the 'Agency Approving Official' user access role.	
52					If there are errors, this button redisplay the Home Page and the previously selected case is selected.	
53					If there are no errors, the user will go to the Certification page (stc013Certification.html).	
54					This button is enabled only when the case status of the selected payment is 'Preliminary' or 'Waiting for Approval.'	
55					The case status of the selected payment is changed from 'Preliminary' or 'Waiting for Approval' to 'Submitted.'	
56					Insert the date when the record was updated.	

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57					<p>The following validations must happen:</p> <p>(1) There must be 1 submitting agency type and 1 underlying agency type. The submitting and underlying can be the same agency.</p> <p>(2) If CDA/No FEAR/Firefighters is checked on the Case page, there must be a reimbursing agency. The reimbursing agency can be the same as the submitting and underlying agency.</p> <p>(3) There must be at least 1 Claimant or Claimant's attorney.</p> <p>(4) There must be at least 1 Payment.</p> <p>(5) The sum of the all of the case payments (both payments and payment offsets) must equal the amount entered as the 'Total Payment Amount' on the Case page.</p> <p>(6) There must be at least one Party Entitled to Payment.</p> <p>(7) The FO Administration made a record for a drop down list box inactive while the case was in 'Preliminary' or 'Waiting for Approval' status. The user must change their selection.</p> <p>If any of these criteria are not met, display the associated message(s) in red on top of this page.</p>	060 061 063 155 156 177 183
58	Received Case			Button	This button is visible only if the user has the 'FO User' user role.	
59					<p>This button is enabled only if the following criteria is met:</p> <p>1) The user is an 'FO Staff' and selected a case with a 'Received' status.</p>	

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60					Clicking this button will change the status from 'Submitted' to 'Received'. The current date should be stored as the Received Date in the database.	
61					This button redisplay the Home Page with the previously selected case selected.	
62	Navigation Bar			Menu	The menu items should be displayed in the following order: Home, View/Print Case Report. (See 'Business Rules for the App Navigational Menu' document.)	
63	Header Menu Bar			Navigation item	The Header Menu items should be displayed left to right in the following order: About, Contact Us, Help, and Logoff.	